



香港交易所

31/1/2016

2/2/2016

I.

1.

(1)	<u>750</u>				
))	
		1,200,000,000	US\$0.01	US\$12,000,000	

2.

	_____	_____	_____	_____
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____	_____	_____	_____
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)	_____	_____	_____
	<u>695,060,996</u>		_____	_____	_____
	-		_____	_____	_____
	<u>695,060,996</u>		_____	_____	_____

III.

(/ /) _____	
<u>2009 7</u>	
<u>23</u>	
<u>3.58/</u>	
<u>11,214,000</u>	11,214,000
(1)	
<u>2. 2010 5</u>	
<u>27</u>	
<u>2.78/</u>	

(/ /)

1.

(/ /)

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(I)

()

(/ /) _____ (/ /)

2.

(/ /)

() _____

(I)

()

(/ /) _____ (/ /)

3.

(/ /)

() _____

(I)

()

(/ /) _____ (/ /)

4.

(/ /)

() _____

(I)

()

(/ /) _____ (/ /)

B. () _____

() _____

() _____

1.	930,000,000			
	5%			
		924,000,000	924,000,000	72,070,061

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(1)

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2.

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(1)

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(/ /) (/ /)

3.

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(1)

()
(/ /) (/ /)

4.

()

(1)

()
(/ /) (/ /)

C. ()
()
()

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

1.	_____	(/ /)	(/ /)	(/ /)
		(/ /)	(/ /)	(/ /)
			_____	_____

2.

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
() _____ (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____

()

— _____
_____)



1. ()
- 2.